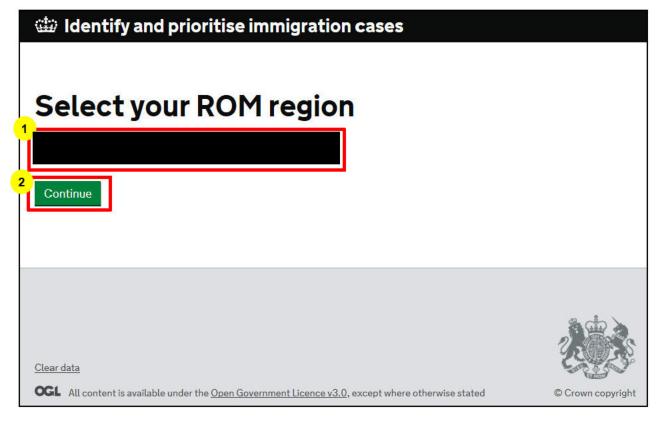


Business Rules (IEBR)

Identify & Prioritise Immigration Cases (IPIC)

Training Guide – ROM

Selecting your ROM region

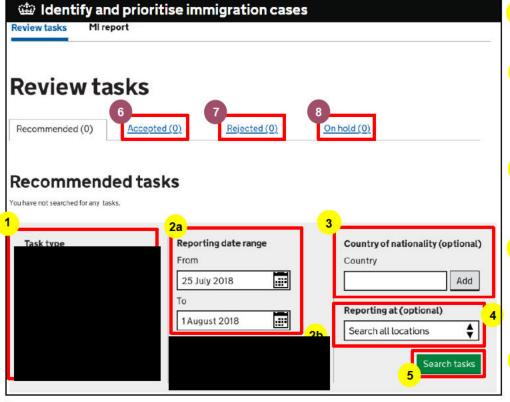


 Select the relevant ROM Region from the drop down list

2 Click the 'Continue' button to be taken to the search screen

Searching for Tasks

Search Screen Once users have selected their ROM region they will be taken to the search screen. This screen allows users to select which task type(s) they want to find cases for, within which date range, for specific nationalities or reporting at a specific location. From the search screen users can also navigate to cases for their ROM region already accepted on IPIC, rejected on IPIC or put on hold on IPIC.



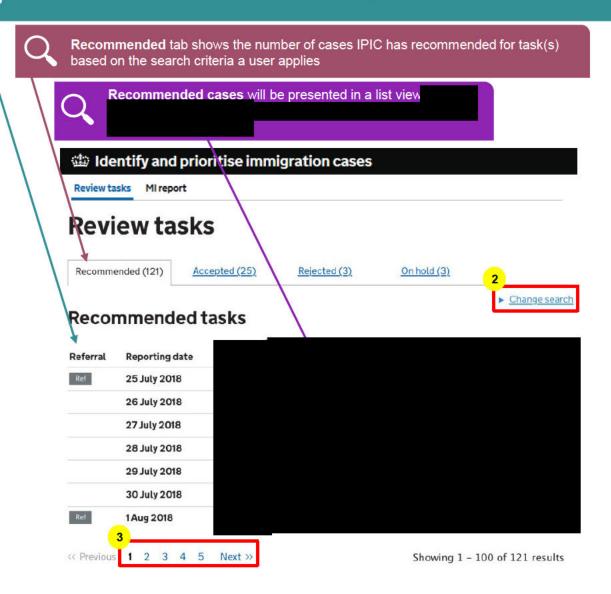
- Select the task type for the required intervention(s). A minimum of one task type must be selected
- Select the reporting date range for the task type selected.
- **2b**
- To include specific nationalities, begin typing the name of the country in the text box, select the country when it appears and click 'Add'.
 Note, if no nationalities are added cases will be
 - Note, if no nationalities are added cases will be returned for all nationalities
- Select reporting location from drop down (this is the reporting location within the region selected on slide 2)
- 5 Click the 'Search tasks' button to return cases based on your search criteria
- 6 To navigate to cases already accepted in IPIC for your ROM region, click the 'Accepted' tab
- To navigate to cases already rejected in IPIC for your ROM region, click the 'Rejected' tab
- To navigate to cases put on hold in IPIC for your ROM region, click the 'On Hold' tab

Please note, users don't have to complete steps 6-8 after step 5. Steps 6-8 are on this slide to simply indicate how to navigate to the tabs

Review Tasks - List View



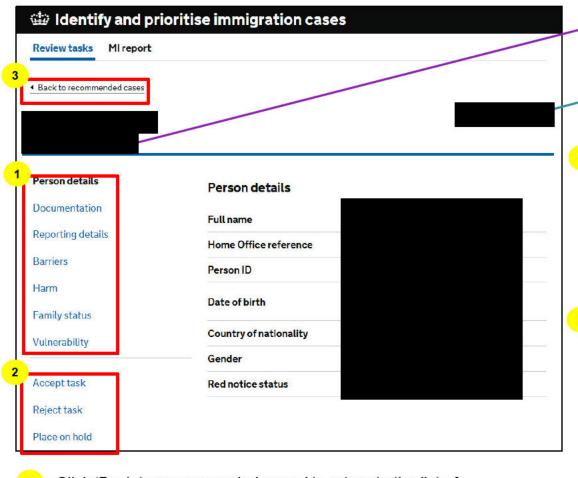
Referral column shows if a particular business area (e.g. Returns Preparation – RP) has reviewed and / or worked a case first and referred it to ROM on CID / Atlas. If the row in the referral column is blank, it means the case has been recommended directly to ROM



- To review a recommended case, click on the case name starting from the top of the list
- To change the search, click the 'Change search' button to return to the search screen (see slide 3)

Olick either the page number or 'Previous' / 'Next' to navigate pages of recommended cases. Please note, IPIC will display 100 cases per page

Reviewing a Task



3 Click 'Back to recommended cases' to return to the list of recommended cases



This is the task type that IPIC has recommended the case for



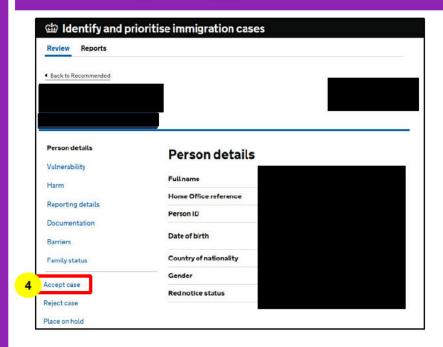
This is the name of the user who has opened the case on IPIC to review

- 1 Review case data:
 - a) On IPIC displayed within each of the tabs by clicking on the links

AND

- b) Held on the Home Office case management system(s) (e.g. CID / Atlas), especially notes fields
- Once a user has reviewed the case data on IPIC AND data held on the Home Office case management system(s), the user must make a decision as to whether IPIC appropriately recommended the case for the given task type:
 - → To Accept a case proceed to <u>slide 6</u>
 - → To Reject a case proceed to slide 7
 - → To place a case On Hold proceed to <u>slide 8</u>

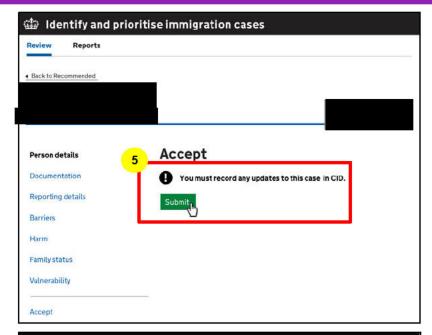
Accepting a Case



- 4 Click 'Accept case'.
- A user must confirm that they have recorded any updates to the case in CID / Atlas by clicking 'Submit'
- 6 IPIC will confirm the case had been Accepted.

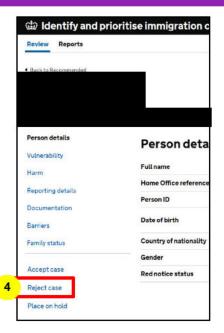
At this point a user can either:

- 7a Return to the 'Recommended' tab
- 7b View the 'Accepted' tab of cases previously accepted in IPIC

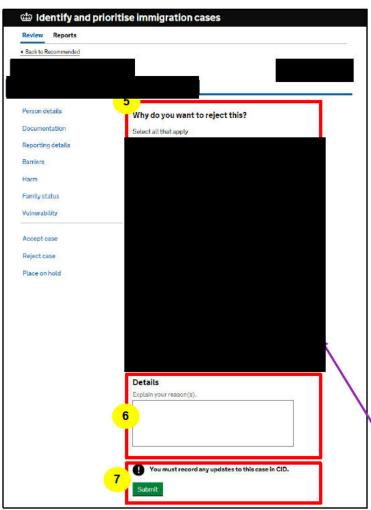




Rejecting a Case



- 4 Click 'Reject case'
- 5 Tick one (or more) rejection reasons
- 6 Explain the reason(s) for rejecting the case
- 7 A user must confirm that they have recorded any updates to the case in CID / Atlas by clicking 'Submit' (e.g. ensuring the family tick box is ticked if a family case)



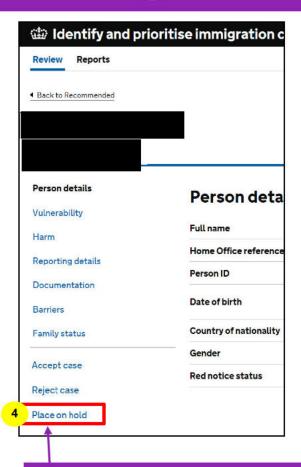


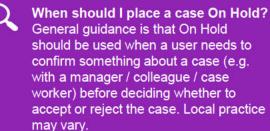
At this point a user can either:

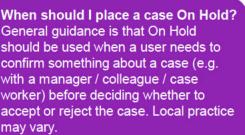
- 8a Return to the 'Recommended' tab
- View the 'Rejected' tab to review cases previously rejected in IPIC and rejection reasons
- For rejected cases, users should make updates to other Home Office systems (e.g. CID / Atlas) where applicable, such as to correct a data quality issue.

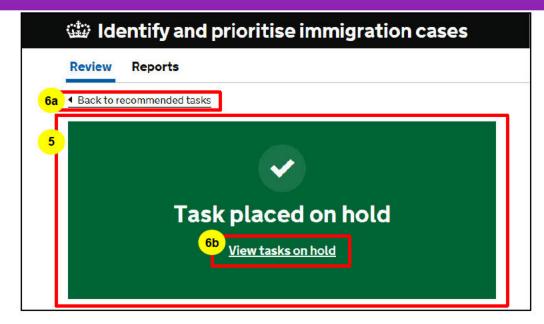
This will prevent the case being recommended again and routed elsewhere in the future

Putting a Case On Hold









- Click 'Place on hold'
- IPIC will confirm that the Task has been placed on hold

At this point you can either:

- Return to the 'Recommended' tab 6a
- View the 'On Hold' tab to view all cases previously put on hold in IPIC
- → See the next slide for when the user is ready to take the case off hold and either Accept or Reject the case

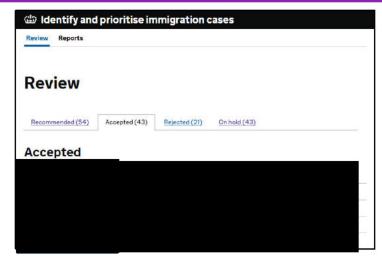
Changing a Decision on a Case / Taking a Case Off Hold



- Load the Accepted, Rejected, or On Hold tab based on the previous decision assigned to the case.
- The user should locate and click on the name of the case which needs to have the decision changed.
- The user should review the data held on IPIC <u>AND</u> other Home Office case management systems (e.g. CID / Atlas) before changing the decision of whether IPIC appropriately recommended the case for the intervention
 - → If you need to Accept the case see slide 6
 - → If you need to Reject the case see slide 7

Please note:

- Cases will stay on the 'Accepted' tab for 5 days
- · Cases will stay on the 'Rejected' tab for 20 days
- Cases will stay on the 'On Hold' tab until the status is changed (no time limit)
- All cases, whether recommended, accepted, rejected or on hold are available to view in MI Report (see MI Report)





MI Report (1 of 2)

This is the Reports tab. This area of IPIC is used to download Management Information (MI) reports which shows a log of all activity on IPIC.



- Click " MI reports" to access the Reports tab.
- 2 Enter a "From" and a "To" date to select the dates that IPIC will return MI for.
- Click the "Create and download report" button to download the MI report.

MI Report (2 of 2)

This image shows an example of the MI report filled with dummy data. This slide explains what the fields in the report mean.

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																	Current Flag	Current Statu	Status Update	ectio	on explanation
																	Y	Recommended	20 July 2019 1		
																	N	Recommended	20 July 2019 1		
																	N	Accepted	25 July 2019 1		
																	N	On hold	28 July 2019 1		
																	Y	Rejected	10 August 201		
			· ·	· ·									•				- 0				

- Person ID shows the PID of the case
- HO ID shows the HO ID of the case
- Intervention Type shows the intervention action the case has been recommended for
- Full Name will show the full name of the case
- Gender will show the gender of the case. 'M' is Male, 'F' is Female
- Country of Nationality shows the nationality of the case
- Date of Birth shows the date of birth in DD/MM/YYYY format
- Age shows case subject's age at the time the case was generated for an intervention

- Next Reporting date shows the next reporting date for the case (if one is planned)
- Next Reporting date + 1 shows the second planned reporting date (if one is planned)
- Next Reporting date + 2 shows the third planned reporting date (if one is planned)
- Reporting Frequency shows whether the case subject is required to report either
- ROM Region shows the ROM Region to which the case subject reports
 - **ICE Region** show the ICE Region to which the case belongs

Reporting Centre shows the ROM or Police Station to which the case subject reports Current Flag shows whether this is the latest update relating to the case. 'Y' is most recent update, 'N' is an older update.

Current Status shows whether the case is Recommended / Accepted / Rejected / On

Hold /

- Status Updated On shows the date and time on which the case was last reviewed
- Status Updated By shows the POISE ID of the user who last edited the case
 Rejection reason (different column for each reason – columns W - AH) shows the reason(s) a case was rejected indicated by a 'Y' in the column respective reason column.
- Rejection explanation shows any rejection reasons entered if a case status was set to 'Rejected'

Frequently Asked Questions

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What data / information is IPIC using to recommend cases for a particular intervention? IPIC is using Triage and Manage (TRAM data) to recommend cases for a particular intervention

Is IPIC part of Atlas or CID?

No, IPIC is a separate service to Atlas and CID. IPIC is to be used to find cases for a task Atlas is a new case management system to replace CID that should be used to work and progress cases. Completing an action in IPIC (e.g. accepting or rejecting a task) WILL NOT update Atlas or CID. If a user accepts a case in IPIC they will have to update CID / Atlas (e.g.

Can two people work on the same case in IPIC?

This is unlikely and would only occur if two users click on a case in the recommended list at the same time. The name of the user who has the case open is listed on the top right corner of the case. If that user is not you, then you know somebody has opened the case.

Who should I contact if I need somebody in my team to have an IPIC account?

Following receiving IPIC into your ROM region, please contact additional users added to IPIC.

Who should I contact if anybody in my team has a question about IPIC or needs any further training?

Your as an initial point of contact.